

14 April 2025

Dear Shareholder

ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

Please accept this letter as notification that Tectonic Gold plc's (the "Company") Annual Report for the year ended 30 June 2024 and the Notice of the Annual General Meeting ("AGM") have now been published on the Company's website at www.tectonicgold.com.

AGM attendance

The Company's Annual General Meeting will be held at 5:00 p.m. (AEST) / 8.00 a.m. (BST) on 12 May 2025 at Level 3, 66 Hunter Street, Sydney, 2000, NSW, Australia.

Proxy voting

You will not receive a hard copy form of proxy for the AGM in the post. Instead, you will be able to vote electronically using the link <https://uk.investorcentre.mpms.mufg.com/>. You will need to log into your Investor Centre account or register if you have not previously done so. To register you will need your Investor Code which is detailed on your share certificate or available from our Registrar, MUFG Corporate Markets. Alternatively, you can vote via CREST or Proxymity.

Voting by proxy prior to the AGM does not affect your right to attend the AGM and vote in person should you so wish. Proxy votes must be received no later than 8:00 a.m. (BST) on 8 May 2025.

You may request a hard copy form of proxy directly from the registrars, MUFG Corporate Markets, via email at shareholderenquiries@cm.mpms.mufg.com or on Tel: 0371 664 0300. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 09:00 – 17:30, Monday to Friday excluding public holidays in England and Wales.

Thank you for your continued support as a shareholder of Tectonic Gold plc.

Yours Sincerely

Sam Quinn
Company Secretary
Tectonic Gold plc

This letter has been sent to registered shareholders who have elected to receive communications electronically and to certain beneficial owners of shares who have been nominated by their registered holders of shares to enjoy information rights in accordance with section 146 of the Companies Act 2006 (“nominated persons”). **Such nominated persons are advised that, in order to vote at the forthcoming Annual General Meeting, they must issue an instruction to the registered holder of their shares.** The Company may only accept instructions from registered holders of its shares and it would therefore be unable to act upon any instructions received from nominated persons.

Shareholder Communications

The majority of shareholders choose to receive Annual Reports and Notices of meetings electronically. This has a number of advantages for the Company and its shareholders. It increases the speed of communication, saves you time and reduces print and distribution costs and our impact on the environment.

Company law requires that the Company asks shareholders to consent to the receipt of communications electronically and via a website*. Please note that if you consent to website publication you will continue to be notified in writing and through the release of an announcement on the Aquis Exchange each time the Company places a statutory communication on the website. Annual Reports and other documents which are required to be sent to shareholders (‘shareholder information’) are published on our website at www.tectonicgold.com. This website will be the way in which you access all future shareholder information.

Please note that you still have the right to request hard copies of shareholder information at no charge.

- If you would like to receive shareholder information by means of a website, there is nothing more you need to do. You will be notified by Aquis Stock Exchange Announcements and the Regulatory News Service when shareholder information has been placed on the website.
- If you would like to receive shareholder information in hard copy form, you can register your request via the Company's registry service, MUFG Corporate Markets.

Please note that if we do not receive a reply from you within 28 days of the date of dispatch of this letter, you will be deemed to have consented to website publication of shareholder information and you will not receive hard copies of shareholder information in the post.

*The Company reserves the right to send hard copy documents to shareholders where, for example, overseas securities laws do not permit electronic communication or in other circumstances where the Company considers that electronic delivery may not be appropriate.

Please note that if you do not return the form below within 28 days of the date of posting, you will be deemed to have consented to the receipt of shareholder documentation via a website.

Option (a) I would like to receive all shareholder communications by email	Option (b) I would like to receive printed copies of all shareholder communications
Name	
Investor code (IVC)	
Address	
Email	
Sign	Date

PLEASE RETURN TO: MUFG Corporate Markets, Central Square, 29 Wellington Street, Leeds, LS1 4DL