



Shareholder name
Address 1
Address 2
Address 3
Postcode

3 July 2020

Dear <NAMEHERE>

ANNUAL REPORT 2019 AND NOTICE OF THE 2019 ANNUAL GENERAL MEETING

Please accept this letter as notification that Tectonic Gold plc's (the "Company") Annual Report for the year ended 30 June 2019 and the Notice of the 2019 Annual General Meeting (AGM) have now been published on the Company's website at www.tectonicgold.com and are enclosed for shareholders who elected for a hard copy of the Report.

AGM attendance and Covid-19

The Company's Annual General Meeting will be held at 09:00 on 28 July 2020 at Level 13, 20 Bridge Street, Sydney, 2000, Australia.

Enclosed with the Notice of AGM accompanying this letter is a form of proxy for use by shareholders. **For the reasons set out below, shareholders should not attend the AGM in person**, and therefore should complete, sign and return the accompanying form of proxy to the Company in accordance with the instructions printed on it so as to be received as soon as possible, but in any event not later than 5.30 p.m. on 24 July 2020 being 48 hours (excluding non-working days) before the time fixed for holding the meeting, or any adjournment thereof. Shareholders can either deliver the form of proxy by hand, by mail, by facsimile or as an attachment by email in accordance with the instructions contained thereon.

The AGM is usually a good opportunity for shareholders to communicate directly with the Board and management of the Company, to express their views and to ask questions and we welcome your involvement. However the Board fully supports the current Government requirements for people to avoid both gatherings of more than 2 people who do not live together and all non-essential travel and social contact. The Board takes its responsibility to safeguard the health of its shareholders, stakeholders and employees very seriously and so the following measures will be put in place for the AGM in response to the COVID-19 pandemic.

The Board has concluded that shareholders **SHOULD NOT ATTEND THE AGM IN PERSON** this year and, instead, shareholders wishing to vote on any of the resolutions, are urged to do so by appointing the Chairman of the meeting as proxy to vote on their behalf. The AGM this year will be purely functional in format to comply with the relevant legal requirements and will be a closed meeting. It will be attended only by the minimum number of Directors of the Company permissible to form a quorum.

*25 Bilton Road, Rugby, England, CV22 7AG
Company Number: 05173250*



The Company is taking these precautionary measures to safeguard its shareholders', stakeholders' and employees' health and make the AGM as safe and efficient as possible. If the Stay at Home Measures are revised with effect before the AGM in a manner which, in the view of the Board, permits shareholders to attend in person, the Company will make an announcement by RIS if the Board decides to change the above arrangements.

Voting on all Resolutions at the AGM will be by way of a poll.

The Company will keep the COVID-19 situation under review and recommend that shareholders continue to monitor the Company's website and announcements for any updates in relation to the AGM.

Proxy voting

You will **not** receive a hard copy form of proxy for the 2019 AGM in the post. Instead, you will be able to vote electronically using the link **www.signalshares.com**. You will need to log into your Signal Shares account or register if you have not previously done so. To register you will need your Investor Code which is detailed on your share certificate or available from our Registrar, Link Asset Services (previously called Capita).

Voting by proxy prior to the AGM does not affect your right to attend the AGM and vote in person should you so wish. Proxy votes must be received no **later than 5.30 p.m. on 24 July 2020**.

You may request a hard copy form of proxy directly from the registrars, Link Asset Services, on Tel: 0371 664 0300. Calls cost 12p per minute plus your phone company's access charge. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 09:00 – 17:30, Monday to Friday excluding public holidays in England and Wales.

Thank you for your continued support as a shareholder of Tectonic Gold plc.

Yours Sincerely

Sam Quinn
Company Secretary
Tectonic Gold plc

This letter has been sent to registered shareholders who have elected to receive communications electronically and to certain beneficial owners of shares who have been nominated by their registered holders of shares to enjoy information rights in accordance with section 146 of the Companies Act 2006 ("nominated persons"). **Such nominated persons are advised that, in order to vote at the forthcoming Annual General Meeting, they must issue an instruction to the registered holder of their shares.** The Company may only accept instructions from registered holders of its shares and it would therefore be unable to act upon any instructions received from nominated persons.

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Shareholder Communications

The majority of shareholders choose to receive Annual Reports and Notices of meetings electronically. This has a number of advantages for the Company and its shareholders. It increases the speed of communication, saves you time and reduces print and distribution costs and our impact on the environment.

Company law requires that the Company asks shareholders to consent to the receipt of communications electronically and via a website*. Please note that if you consent to website publication you will continue to be notified in writing and through the release of an announcement on the NEX Exchange each time the Company places a statutory communication on the website. Annual Reports and other documents which are required to be sent to shareholders ('shareholder information') are published on our website at www.tectonicgold.com. If you consent, the website will be the way in which you access all future shareholder information.

Please note that you still have the right to request hard copies of shareholder information at no charge.

- If you would like to receive notifications by email, you can register your email address via the Share Portal www.signalshares.com or complete and sign the reply slip by ticking option (a) and return it to the Freepost address on the form
- If you would like to receive shareholder information by means of a website, there is nothing more you need to do. You will be notified by post when shareholder information has been placed on the website.
- If you would like to receive shareholder information in hard copy form, you can register your request via the Share Portal www.signalshares.com or complete and sign the reply slip by ticking option (b) and return it to the Freepost address on the form.

Please note that if you hold your shares corporately or in a CREST account, you are not able to use the Share Portal to inform us of your preferred method of communication and should instead complete and return the reply slip. **If we do not receive a reply from you within 28 days of the date of dispatch of this letter, you will be deemed to have consented to website publication of shareholder information and you will not receive hard copies of shareholder information in the post.**

*The Company reserves the right to send hard copy documents to shareholders where, for example, overseas securities laws do not permit electronic communication or in other circumstances where the Company considers that electronic delivery may not be appropriate.



TECTONICGOLD

ABC Group plc – Shareholder Communications

Please note that if you do not return the form below within 28 days of the date of posting, you will be deemed to have consented to the receipt of shareholder documentation via a website.

Option (a) I would like to receive all shareholder communications by email	Option (b) I would like to receive printed copies of all shareholder communications
Name	
Investor code (IVC)	
Address	
Email	
Sign	Date
Please return to: FREEPOST SAS, 34 Beckenham Road, BR3 9ZA (no stamp or further address detail is required. Please write in BLOCK CAPITALS)	

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